

Exhibit 1

Other Ancillary Relief (“Agreed Order”) in the form attached hereto and incorporated by reference herein, which among other things,

- A. restrains and enjoins Defendant from violating, directly or indirectly, Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 (“Securities Act”) [15 U.S.C. §§ 77e(a), 77e(c), and 77q(a)], Section 10(b) of the Securities Exchange Act of 1934 (“Exchange Act”) [15 U.S.C. § 78j(b)] and Rule 10b-5 [17 C.F.R. § 240.10b-5] thereunder, and Sections 206(1) and 206(2) of the Investment Advisers Act of 1940 (“Advisers Act”) [15 U.S.C. § 80b-6(1) and (2)]; and
 - B. continues the Order Imposing Asset Freeze and Other Ancillary Relief and Setting Hearing on Motion for Preliminary Injunction dated March 8, 2011 (Docket No. 11), and the Order Appointing Receiver dated March 8, 2011 (Docket No. 10).
3. Defendant waives the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure.
 4. Defendant enters voluntarily into this Consent and represents that no threats, offers, promises, or inducements of any kind have been made by the SEC or any member, officer, employee, agent or representative of the SEC to induce Defendant to enter into this Consent.
 5. Defendant agrees that this Consent shall be incorporated into the Agreed Order with the same force and effect as if fully set forth therein.

6. Defendant will not oppose the enforcement of the Agreed Order on the ground, if any exists, that it fails to comply with Rule 65(d) of the Federal Rules of Civil Procedure, and hereby waives any objection based thereon.

7. Defendant waives service of the Agreed Order and agrees that entry of the Agreed Order by the Court and filing with the Clerk of the Court will constitute notice to Defendant of its terms and conditions.

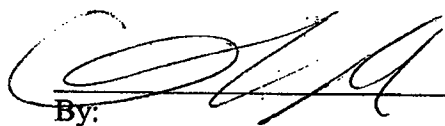
8. Consistent with 17 C.F.R. § 202.5(f), this Consent resolves, preliminarily, only claims asserted against Defendant in this civil proceeding. Defendant acknowledges that no promise or representation has been made by the Commission or any member, officer, employee, agent, or representative of the Commission with regard to any criminal liability that may have arisen or may arise from the facts underlying this action or immunity from any such criminal liability. Defendant waives any claim of Double Jeopardy based upon the settlement of this proceeding, including the imposition of any remedy or civil penalty herein. Defendant acknowledges that the Court's entry of a preliminary injunction, or the continuation of the asset freeze, may have collateral consequences under federal or state law and the rules and regulations of self-regulatory organizations, licensing boards, and other regulatory organizations. Such collateral consequences include, but are not limited to, a statutory disqualification with respect to membership or participation in, or association with a member, of, a self-regulatory organization. This statutory disqualification has consequences that are separate from any sanction imposed in an administrative proceeding.

9. Defendant hereby waives any rights under the Equal Access to Justice Act, the Small Business Regulatory Enforcement Fairness Act of 1996, or any other provision of law to pursue reimbursement of attorney's fees or other fees, expenses, or costs expended by Defendant to defend against this action.

10. Defendant understands that the terms of the Agreed Order are enforceable through contempt proceedings, and that, in any such proceedings, he may not challenge the validity of this Consent or the Agreed Order.

11. Defendant agrees that the Court shall retain jurisdiction over this matter for all purposes.

Consent of Defendant Jason Bo-Alan Beckman:


By: _____
Attorney for Defendant Jason Bo-Alan Beckman
David Horvath

Dated: 3/10/11

Agreed to and Accepted by the SEC:



Dated: 3-11-11

One of the Attorneys for the Plaintiff
U.S. Securities and Exchange Commission
175 W. Jackson Blvd., Suite 900
Chicago, IL 60604
312.353.7390

Rule 52 of the Federal Rules of Civil Procedure, and waives any right to appeal from this Order. The Court having jurisdiction over the parties and the subject matter hereof, and being fully advised in the premises, hereby states:

I.

PRELIMINARY INJUNCTION

IT IS HEREBY ORDERED that until a final adjudication on the merits may be made, Defendant, and his agents, servants, employees, attorneys, and those persons in active concert or participation with him, and each of them, be and hereby are preliminarily enjoined from violating, directly or indirectly, Sections 5(a) and (c) of the Securities Act of 1933 (“Securities Act”) [15 U.S.C. §§ 77e(a) and (c)], by, directly or indirectly: (i) making use of means or instruments of transportation or communication in interstate commerce or of the mails to sell, through the use or medium of a prospectus or otherwise, securities as to which no registration statement was in effect; (ii) for the purpose of sale or delivery after sale, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, securities as to which no registration statement was in effect; or (iii) making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy, through the use or medium of a prospectus or otherwise, securities as to which no registration statement had been filed.

IT IS HEREBY FURTHER ORDERED that until a final adjudication on the merits may be made, Defendant, and his agents, servants, employees, attorneys, and those persons in active concert or participation with him, and each of them, be and hereby are

preliminarily enjoined from violating, directly or indirectly, Sections 17(a)(1), (2) and (3) of the Securities Act [15 U.S.C. §§ 77q(a)(1), (2) and (3)], in the offer and sale of securities through use of the means and instruments of transportation or communication in interstate commerce or the mails, by (i) employing devices, schemes and artifices to defraud, (ii) obtaining money or property by means of untrue statements of material fact or by omitting to state material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading, or (iii) engaging in transactions, practices, or courses of business that operate or would operate as a fraud or deceit upon the purchasers of such securities.

IT IS HEREBY FURTHER ORDERED that until a final adjudication on the merits may be made, Defendant, and his agents, servants, employees, attorneys, and those persons in active concert or participation with him, and each of them, be and hereby are preliminarily enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (“Exchange Act”) [15 U.S.C. § 78j(b)], and Rule 10b-5 [17 C.F.R. § 240.10b-5] promulgated thereunder, in connection with the purchase or sale of securities, by use of the means and instrumentalities of interstate commerce or the mails, directly or indirectly, by (i) using and employing devices, schemes and artifices to defraud; (ii) making untrue statements of material fact and omitting to state material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; and (iii) engaging in acts, practices and courses of business which operate or would operate as a fraud and deceit upon purchasers and sellers and prospective purchasers and sellers of securities.

IT IS HEREBY FURTHER ORDERED that until a final adjudication on the merits may be made, Defendant, and his agents, servants, employees, attorneys, and those persons in active concert or participation with him, and each of them, be and hereby are preliminarily enjoined from violating, directly or indirectly, Sections 206(1) and 206(2) of the Investment Advisers Act of 1940 (“Advisers Act”) [15 U.S.C. § 80b-6(1) and (2)], by use of the mails or any means or instrumentality of interstate commerce, directly or indirectly, by (i) employing any device, scheme, or artifice to defraud any client or prospective client; and (ii) engaging in any transaction, practice, or course of business which operates as a fraud or deceit upon any client or prospective client.

II.

CONTINUATION OF PRIOR ORDERS

IT IS HEREBY FURTHER ORDERED that this Court’s Order Imposing Asset Freeze and Other Ancillary Relief and Setting Hearing on Motion for Preliminary Injunction dated March 8, 2011 (Docket No. 11) remains in full force and effect, except the scheduling of a preliminary injunction hearing as stated in section IX, and is incorporated herein by reference.

IT IS HEREBY FURTHER ORDERED that this Court’s Order Appointing Receiver dated March 8, 2011 (Docket No. 10) remains in full force and effect and is incorporated herein by reference.

III.

RETENTION OF JURISDICTION

This Court shall retain jurisdiction of this matter for all purposes, including, but

not limited to, enforcement of this Order.

IT IS SO ORDERED.

DATED: