

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MINNESOTA**

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|--|---|--------------------------------------|
| UNITED STATES SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | |
| Plaintiff, | : | |
| | : | |
| v. | : | CIVIL ACTION |
| | : | FILE NO. 09-cv-3333 (MJD/JJK) |
| | : | |
| TREVOR G. COOK, and PATRICK J. KILEY, et al., | : | |
| | : | |
| Defendants, | : | |
| | : | |
| and | : | |
| | : | |
| BASEL GROUP, LLC, et al., | : | |
| | : | |
| Relief Defendants. | : | |
| | : | |

**RESPONSE OF SECURITIES AND EXCHANGE COMMISSION TO
RECEIVER’S MOTION TO SELL PROPERTY, AUTHORIZE THE
HIRING OF REAL ESTATE AGENT, AND TO
SEEK CANADIAN ORDER AUTHORIZING SALE**

Plaintiff Securities and Exchange Commission (“SEC”) hereby responds to the Receiver’s Motion to Sell Property, Authorize the Hiring of Real Estate Agent, and to Seek Canadian Order Authorizing Sale (Doc. # 315). The Receiver’s proposal for liquidating the Canadian property in question is well-formulated and will materially benefit the victims in this case. Accordingly, the SEC supports the Receiver’s motion.

Respectfully submitted,

Dated: May 21, 2010

s/ John E. Birkenheier
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